

MINUTES
HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO. 285

August 24, 2026

The Board of Directors (the "Board") of Harris County Municipal Utility District No. 285 (the "District") met in regular session, open to the public, on the 24th day of August, 2026, at the offices of Allen Boone Humphries Robinson LLP, 3200 Southwest Freeway, Suite 2400, Houston, Texas, outside the boundaries of the District, and the roll was called of the members of the Board:

Walter A. Knowles, Jr.	President/Investment Officer
Jerry L. Allen	Vice President
Rosario Garza	Secretary
Trina Francis	Assistant Vice President
John Jones	Assistant Secretary

and all of the above were present, thus constituting a quorum.

Also present at the meeting were: Walter A. Knowles III, member of the public; Jay Bennett of 5; Darce' Ahlschlager of Wheeler & Associates, Inc.; Rebecca Marcucci of Municipal District Services L.L.C. ("MDS"); Mark Swanson and Travis Veillon of LJA Engineering, Inc. ("LJA"); Amy Carpenter and Jackie Noyola of Myrtle Cruz, Inc. ("MCI"); Scott Gray of Champions Hydro-Lawn, Inc. ("Champions"); Arthur K. Marshall of the North Channel Water Authority ("NCWA"); Loren Morales of Rathmann & Associates, L.P.; Calvin Browne, Dana Hollingsworth, and Lori Buckner of Integrity Water Operations Group, LLC ("Integrity"); and Aaron Carpenter and Cheryl Panozzo of Allen Boone Humphries Robinson LLP ("ABHR").

STATEMENTS AND QUESTIONS FROM THE PUBLIC

Mr. Bennett introduced himself and stated he is employed by 5, an energy advisory company. He reviewed the attached information regarding an Energy Physical offered by 5 as a free assessment of how the District is managing energy expenses.

Mr. Bennett left the meeting.

MINUTES

The Board considered approving the minutes of the July 20, 2026 regular meeting. After review and discussion, Director Allen moved to approve the minutes of the July 20, 2026 regular meeting, as submitted. Director Francis seconded the motion, which passed unanimously.

UNLIMITED TAX BONDS, SERIES 2026

Mr. Morales discussed the District's \$8,410,000 Unlimited Tax Bonds, Series 2026 ("Series 2026 Bonds"). He reviewed a report from S&P Global Ratings ("S&P"), a copy of which is attached, and stated that S&P assigned an underlying A+ rating to the Series 2026 Bonds.

REVIEW BIDS AND AWARD SALE OF THE SERIES 2026 BONDS

Mr. Morales stated that the District received five bids for the Series 2026 Bonds. A copy of the bid summary is attached. Mr. Morales stated he verified the accuracy of the bids and recommended that the Board accept the bid with the lowest net effective interest rate of 4.809682%, which was submitted by Robert W. Baird & Co., Inc. ("Baird"). Mr. Morales stated that a good faith check was submitted by Baird as required.

RESOLUTION AUTHORIZING THE ISSUANCE OF THE DISTRICT'S SERIES 2026 BONDS

Mr. Carpenter reviewed the Resolution Authorizing Issuance of the District's Series 2026 Bonds. He explained that the document sets forth, among other things, the terms and conditions of issuance and delivery of the Series 2026 Bonds, the payment of principal and interest over the life of the Series 2026 Bonds, and certain District covenants regarding the tax-exempt status of interest on the Series 2026 Bonds.

PAYING AGENT/REGISTRAR AGREEMENT

The Board next considered approval and execution of the Paying Agent/Registrar Agreement with The Bank of New York Mellon Trust Company, N.A. Mr. Carpenter stated that the agreement sets forth the provisions by which the paying agent/registrar will handle registration, transfer, and payment of principal and interest on the District's Series 2026 Bonds.

OFFICIAL STATEMENT

Mr. Carpenter explained that the Preliminary Official Statement would be revised to reflect the terms of this sale, including the purchaser, interest rates, and debt service requirements.

CERTIFICATE REGARDING PROVISION OF FINANCIAL ADVICE

Mr. Carpenter presented a Certificate Regarding Provision of Financial Advice related to the Series 2026 Bonds.

AUTHORIZE THE BOARD OF DIRECTORS TO EXECUTE ALL DOCUMENTS RELATING TO THE BOND SALE AND AUTHORIZE ATTORNEY AND FINANCIAL ADVISOR TO TAKE ALL NECESSARY ACTION TO DELIVER BONDS TO PURCHASER

Mr. Carpenter stated that it will be necessary for the President and the Secretary of the Board to sign documents relating to the sale of the Series 2026 Bonds, and for ABHR to submit a transcript of the bond proceedings to the Attorney General of Texas. He added that ABHR and the financial advisor also will take necessary action in connection with the delivery of the bonds to the purchaser.

APPROVE PAYMENT TO ATTORNEY GENERAL RELATING TO BOND ISSUE TRANSCRIPT REVIEW

The Board considered approving the payment to the Attorney General for the Series 2026 Bonds transcript review.

AMENDMENT TO INFORMATION FORM

Mr. Carpenter stated that the Texas Water Code requires the District to file an Amendment to Information Form with Harris County and the Texas Commission on Environmental Quality ("TCEQ") in order to reflect the amount of bonds issued by the District. He then reviewed the Amendment to Information Form with the Board.

After review and discussion, Director Knowles moved to (1) award the sale of the District's Series 2026 Bonds to Baird; (2) adopt the Resolution Authorizing Issuance of the District's Series 2026 Bonds and direct that the Resolution be filed appropriately and retained in the District's official records; (3) approve and execute the Paying Agent/Registrar Agreement with The Bank of New York Mellon Trust Company, N.A. and direct that the Agreement be filed appropriately and retained in the District's official records; (4) approve the Official Statement and direct that the Official Statement be filed appropriately and retained in the District's official records; (5) approve the Certificate Regarding Provision of Financial Advice related to the Series 2026 Bonds and direct that the Certificate be filed appropriately and retained in the District's official records; (6) authorize the President and Secretary to sign the documents relating to the bond sale and to authorize the attorney and financial advisor to take all necessary action to deliver the bonds to the purchaser; (7) approve the payment to the Attorney General for bond transcript review; and (8) authorize execution of the Amendment to Information Form and direct that the Amendment be filed appropriately and retained in the District's official records. Director Jones seconded the motion, which passed by unanimous vote.

DISCUSS 2026 TAX RATE, SET PUBLIC HEARING DATE, AND AUTHORIZE NOTICE OF PUBLIC HEARING REGARDING ADOPTION OF TAX RATE

The Board concurred to consider the District's 2026 tax rate at the September meeting.

FINANCIAL AND BOOKKEEPING MATTERS

Ms. Carpenter reviewed the bookkeeper's report and the District's bills for payment. A copy of the bookkeeper's report is attached. After review and discussion, Director Allen moved to approve the bookkeeper's report and payment of the bills. Director Garza seconded the motion, which passed unanimously.

CONDUCT ANNUAL REVIEW OF INVESTMENT POLICY AND ADOPT RESOLUTION REGARDING ANNUAL REVIEW OF INVESTMENT POLICY

The Board conducted an annual review of the District's Investment Policy. Mr. Carpenter stated that no changes were recommended. Following review and discussion, Director Allen moved to adopt the Resolution Regarding Annual Review of Investment Policy and direct that such Resolution be filed appropriately and retained in the District's official records. Director Garza seconded the motion, which passed unanimously.

REVIEW, REVISE, AND ADOPT RESOLUTION ESTABLISHING THE AUTHORIZED DEPOSITORY INSTITUTIONS AND ADOPTING LIST OF QUALIFIED BROKER/DEALERS WITH WHOM THE DISTRICT MAY ENGAGE IN INVESTMENT TRANSACTIONS

Mr. Carpenter reviewed a Resolution Establishing the Authorized Depository Institutions and Adopting List of Qualified Broker/Dealers with Whom the District May Engage in Investment Transactions, noting that an updated list has been provided by the bookkeeper. Following review and discussion, Director Allen moved to adopt the Resolution Establishing the Authorized Depository Institutions and Adopting List of Qualified Broker/Dealers with Whom the District May Engage in Investment Transactions and direct that such Resolution be filed appropriately and retained in the District's official records. Director Garza seconded the motion, which passed unanimously.

TAX ASSESSMENT AND COLLECTION MATTERS

Ms. Ahlschlager reviewed the tax report for the month of July, a copy of which is attached. She stated that the District's 2025 taxes are 98.33% collected as of July 31, 2026. The Board reviewed the delinquent tax report prepared by Perdue, Brandon, Fielder, Collins & Mott, LLP, a copy of which is attached. After review and discussion, Director Francis moved to (1) approve the tax report and payment of the tax bills; and (2) approve the delinquent tax report. Director Jones seconded the motion, which passed unanimously.

WEBSITE MATTERS, INCLUDING EMERGENCY ALERT/MESSAGING SERVICES

There was no discussion on this matter.

SECURITY SERVICES MATTERS

The Board considered renewing the contracts with Harris County for law enforcement services to begin on October 1, 2026, and reviewed the following: (1) an Interlocal Agreement for Law Enforcement Services with Harris County for the services of one deputy to devote 70% of their working time to provide law enforcement services within the District; and (2) an Interlocal Agreement for Law Enforcement Services with Harris County for the services of four deputies devoting 100% of their working time to provide law enforcement services within the District (the "Agreements") to begin on October 1, 2026, and end on September 30, 2027. Following discussion, Director Jones moved to approve the Agreements, and direct that the Agreements be filed appropriately and retained in the District's official records. Director Francis seconded the motion, which passed by unanimous vote.

DEVELOPMENT IN THE DISTRICT

Mr. Carpenter reported that New Forest Town Center, Ltd. has requested that the District consent to New Forest Town Center, Ltd.'s assignment of its rights to reimbursement under the Annexation, Facilities Financing, and Reimbursement Agreement with the District dated November 13, 2001, to Zions Bancorporation, N.A. dba Amegy Bank. After review and discussion, the Board concurred to ratify execution of the consent to the assignment.

NCWA REPORT

Mr. Marshall reviewed a report on NCWA matters, a copy of which is attached.

DETENTION FACILITIES REPORT

Mr. Gray reviewed the Detention and Drainage Facilities Report, a copy of which is attached.

GARBAGE COLLECTION AND RECYCLING SERVICES

Director Garza reviewed a report on garbage collection and recycling services from Best Trash, a copy of which is attached.

ENGINEER'S REPORT

Mr. Swanson reviewed the engineer's report, a copy of which is attached, including the projects specifically addressed as follows:

WATER, SEWER AND DRAINAGE FACILITIES TO SERVE UVALDE WEST

Mr. Swanson gave an update on design of the water, sewer and drainage facilities to serve Uvalde West and stated that the project is on hold until the developer's prospective land sales are finalized.

RIGHT TURN DECELERATION LANES TO SERVE THE UVALDE WEST TRACT

Mr. Swanson gave an update on design of the right turn deceleration lanes to serve the Uvalde West tract. He stated design plans are on hold pending confirmation from the Texas Department of Transportation ("TxDOT") as to whether the right turn deceleration lanes are required.

RIGHT TURN DECELERATION LANES TO SERVE THE NEW FOREST TOWN CENTER TRACT

Mr. Swanson gave an update on design of the right turn deceleration lanes to serve the New Forest Town Center tract and stated that comments from TxDOT on the design plans are being addressed.

WATER PLANT NO. 1 DRAINAGE IMPROVEMENTS

Mr. Swanson gave an update on design of the Water Plant No. 1 drainage improvements. He stated that LJA will update design plans for the project for resubmittal to Harris County for approval.

WATER, SEWER, DRAINAGE, AND PAVING FACILITIES TO SERVE NEW FOREST TOWN CENTER

Mr. Swanson gave an update on construction of the water, sewer, drainage, and paving facilities to serve New Forest Town Center. He reported that bids for construction of the project were received on August 11, 2026, and LJA is reviewing the qualifications of the low bidder.

GENERATORS FOR WASTEWATER TREATMENT PLANT NO. 1 AND LIFT STATION NOS. 1, 3, 4, AND 5

Mr. Swanson updated the Board on installation of natural gas generators at Wastewater Treatment Plant No. 1 and Lift Station Nos. 1, 3, 4 and 5.

REPORT ON ELECTRICITY CONSUMPTION AND ENERGY EFFICIENCY

Mr. Swanson gave an update on preparation of the report on the District's electricity consumption and energy efficiency measures.

OPERATIONS REPORT

Ms. Marcucci reviewed the monthly operations report, a copy of which is attached, and reviewed the maintenance and repair items included in the report and provided an update on the installation of smart meters in the District.

Ms. Marcucci reported regarding rental blowers that are in place at the District's wastewater treatment plants.

After review and discussion, Director Knowles moved to (1) approve the operations report; and (2) authorize MDS to turn over three accounts in the total amount of \$349.04, deemed to be uncollectible, to a collection agency. Director Francis seconded the motion, which passed unanimously.

HEARING REGARDING TERMINATION OF SERVICE

Ms. Marcucci presented a list of delinquent customers and reported the customers on the termination list were delinquent in payment of their water and sewer bills and were given written notification, in accordance with the District's Rate Order, prior to the meeting of the opportunity to appear before the Board of Directors to explain, contest, or correct their bills and to show why utility services should not be terminated for reason of non-payment. Following review and discussion, Director Knowles moved to authorize termination of delinquent accounts in accordance with the District's Rate Order and direct that the delinquent customer list be filed appropriately and retained in the District's official records. The motion was seconded by Director Francis and passed unanimously.

ARBITRAGE REBATE REPORT FOR SERIES 2016 REFUNDING BONDS

Mr. Carpenter reviewed the interim arbitrage rebate report regarding the District's Series 2016 Refunding Bonds prepared by Omnicap Group LLC. He stated the report indicates that no arbitrage rebate payment is required by the District.

PRESENTATION FROM INTEGRITY WATER OPERATIONS GROUP, LLC, INCLUDING AUTHORIZE APPROPRIATE ACTION RELATED TO OPERATIONS SERVICE AGREEMENT

Mr. Browne introduced Ms. Hollingsworth and Ms. Buckner to the Board. Mr. Browne presented information on Integrity, a copy of which is attached. Mr. Browne, Ms. Hollingsworth, and Ms. Buckner discussed operating services offered by Integrity.

At 8:02 p.m., all attendees left the meeting except all Directors, Mr. Carpenter, Ms. Panozzo, Mr. Browne, Ms. Hollingsworth and Ms. Buckner.

Mr. Browne requested that the Board consider hiring Integrity as the District's operator and reviewed a Professional Services Agreement between the District and Integrity. Following review and discussion, Director Knowles moved to (1) authorize termination of the Service Agreement with MDS, effective September 30, 2026; and (2) engage Integrity as the District's operator and approve and authorize execution of the Professional Services Agreement between the District and Integrity, subject to review and approval, and direct that such agreement be filed appropriately and retained in the District's official records. Director Allen seconded the motion, which passed unanimously.

DISTRICT MEETING SCHEDULE

Following discussion, the Board concurred to hold its next meeting on Monday, September 21, 2026 at 6:30 p.m. at ABHR's offices.

There being no further business to come before the Board, the meeting was adjourned by agreement.

(SEAL)





Secretary, Board of Directors

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